



TRANSLATION FOR REFERENCE ONLY

June 1, 2016

For Immediate Release

Company Name	Aplix IP Holdings Corporation
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**Notice Concerning Monthly Exercise Status of M-1 Series of Stock Acquisition Rights with Conditions for Exercise Price Adjustment**

The exercise status of the M-1 Series of Stock Acquisition Rights with Conditions for Exercise Price Adjustment, issued by the Company on February 29, 2016, for the month of May 2016 is as follows.

1. Name of security	M-1 Series of Stock Acquisition Rights (with Conditions for Exercise Price Adjustment)
2. Number of shares delivered in the relevant month	195,000 shares
3. Number of units exercised in the relevant month and ratio of units exercised to the total number of units issued	1,950 units (12.2% of total number of units issued)
4. Number of unexercised stock acquisition rights as of the end of previous month (corresponding number of shares)	3,700 units (370,000 shares)
5. Number of unexercised stock acquisition rights as of the end of relevant month (corresponding number of shares)	1,750 units (175,000 shares)

6. Exercise status in relevant month

Date of exercise	Number of shares delivered		Exercise price (yen)	Number of stock acquisition rights exercised (units)
	New shares (shares)	Transferred treasury shares (shares)		
May 2 (Mon)	—	—	—	—
May 6 (Fri)	15,000	—	563.40	150
May 9 (Mon)	—	—	—	—
May 10 (Tue)	—	—	—	—
May 11 (Wed)	40,000	—	565.20	400
May 12 (Thu)	15,000	—	565.20	150
May 13 (Fri)	—	—	—	—
May 16 (Mon)	—	—	—	—
May 17 (Tue)	10,000	—	551.70	100
May 18 (Wed)	—	—	—	—
May 19 (Thu)	—	—	—	—
May 20 (Fri)	—	—	—	—
May 23 (Mon)	15,000	—	551.70	150

**Note:** This press release is provided to share information about Aplix business activities, and it is not intended to solicit investment in Aplix shares. While the materials may describe information such as forecasts related to future business performance, this information has been created based on the judgment of Aplix at the time the materials were created. As a result, Aplix offers no guarantee that the conditions described will come to pass, and any of the information described is subject to change without notice in the future.

Date of exercise	Number of shares delivered		Exercise price (yen)	Number of stock acquisition rights exercised (units)
	New shares (shares)	Transferred treasury shares (shares)		
May 24 (Tue)	—	—	—	—
May 25 (Wed)	15,000	—	540.90	150
May 26 (Thu)	—	—	—	—
May 27 (Fri)	—	—	—	—
May 30 (Mon)	45,000	—	540.90	450
May 31 (Tue)	40,000	—	542.70	400

\* Number of shares issued and outstanding as of end of the month before the relevant month: 13,983,930 shares (Including treasury stocks: 16,077 shares)

7. Status concerning exercise restrictions (status of compliance with exercise restrictions under Article 434 of the Securities Listing Regulations)

(i) Total number of shares delivered for all series (shares)	(ii) Number of listed shares as of issuance payment date (shares)	(iii) Exercise ratio in relation to exercise restrictions ((i)/(ii)) (%)
195,000	12,753,930	1.53

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