



TRANSLATION FOR REFERENCE ONLY

March 1, 2016

For Immediate Release

Company Name	Aplix IP Holdings Corporation
Representative	Ryu Koriyama, CEO & Representative Director (Code: 3727, TSE Mothers)
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**Notice Concerning Monthly Exercise Status of M-1 Series of Stock Acquisition Rights with Conditions for Exercise Price Adjustment**

The exercise status of the M-1 Series of Stock Acquisition Rights with Conditions for Exercise Price Adjustment, issued by the Company on February 29, 2016, for the month of February 2016 is as follows.

1. Name of security	M-1 Series of Stock Acquisition Rights (with Conditions for Exercise Price Adjustment)
2. Number of shares delivered in the relevant month	25,000 shares
3. Number of units exercised in the relevant month and ratio of units exercised to the total number of units issued	250 units (1.56% of total number of units issued)
4. Number of unexercised stock acquisition rights as of issue date (corresponding number of shares)	16,000 units (1,600,000 shares)
5. Number of unexercised stock acquisition rights as of end of relevant month (corresponding number of shares)	15,750 units (1,575,000 shares)

6. Exercise status in relevant month

Date of exercise	Number of shares delivered		Exercise price (yen)	Number of stock acquisition rights exercised (units)
	New shares (shares)	Transferred treasury shares (shares)		
February 29 (Monday)	25,000	—	673.20	250

\* Number of shares issued and outstanding as of end of the month before the relevant month: 12,753,930 shares

7. Status concerning exercise restrictions (status of compliance with exercise restrictions under Article 434 of the Securities Listing Regulations)

(i) Total number of shares delivered for all series (shares)	(ii) Number of listed shares as of issuance payment date (shares)	(iii) Exercise ratio in relation to exercise restrictions ((i)/(ii)) (%)
25,000	12,753,930	0.20

Note: This press release is provided to share information about Aplix business activities, and it is not intended to solicit investment in Aplix shares. While the materials may describe information such as forecasts related to future business performance, this information has been created based on the judgment of Aplix at the time the materials were created. As a result, Aplix offers no guarantee that the conditions described will come to pass, and any of the information described is subject to change without notice in the future.

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